

Client: Madison County, Mississippi
Matter Number: 021901.036998
Billing Professional: Elizabeth Lambert Clark

Invoice Number: 10354308
Invoice Date: October 7, 2022

DUE UPON RECEIPT

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Greg Higginbotham, County Administrator
Madison County, Mississippi
Courthouse
Courtyard Square
Canton, MS 39046

Matter: Continuing Disclosure

Description: Fees and expenses for services rendered for preparation and submission of Continuing Disclosure Statement for Fiscal Year 2021.

INVOICE SUMMARY

For Services Rendered Through September 30, 2022

TOTAL FEES FOR CURRENT PERIOD

\$3,000.00

**APPENDIX A - ECONOMIC AND DEMOGRAPHIC INFORMATION
MADISON COUNTY, MISSISSIPPI
FISCAL YEAR 2021**

THE COUNTY

General Description

The County, named for President James Madison at its founding in 1828, is situated in the west central portion of the State immediately to the north of the City of Jackson, the capital of the State, and has a land area of 751 square miles. The County seat, the City of Canton, is located 187 miles south of Memphis, Tennessee, 210 miles north of New Orleans, Louisiana and 242 miles southwest of Birmingham, Alabama.

Population

County and State population figures have been recorded as follows:

	1990	2000	2010	2020
County	53,794	74,674	95,203	109,145
State	2,573,216	2,844,658	2,967,297	2,961,279

SOURCE: Census Data at website: www.census.gov; August 2022.

Government

The County is governed by a five-member Board of Supervisors, each of whom is elected from a separate district or “beat,” to concurrent four-year terms. Current members of the Board of Supervisors are:

Name and Title	District	Beginning of Current Term	End of Current Term
Sheila Jones	District 1 Supervisor	2020	2023
Trey Baxter	District 2 Supervisor	2020	2023
Gerald Steen	District 3 Supervisor	2020	2023
Karl M. Banks	District 4 Supervisor	2020	2023
Paul Griffin	District 5 Supervisor	2020	2023

The Board of Supervisors prepares the budget, levies such taxes on County property as may be needed to meet the budget, authorizes bond issues and regulates construction and maintenance of County roads, bridges and buildings.

Transportation

Interstate Highway 55, U.S. Highway 51 and State Highways 16, 17, 22 and 43 provide access to most communities within the County. A number of County highways provide access to many outlying areas in the County.

Other major forms of transportation are available in the County. The Illinois Central Railroad provides rail service to the County. AmTrak provides intercity rail passenger transportation to the area. Intercity bus service is provided by Greyhound Trailways Bus Lines. At least 18 motor freight carriers are authorized to serve the County. Commercial air transportation is available at Jackson International Airport in Rankin County, Mississippi, served by four airlines with 25 non-commuter flights daily, and which is designated as a foreign trade zone. Non-commercial air transportation is available within the County at Bruce Campbell Airport in the City of Madison. The County is served by the Port of Vicksburg, which has a channel depth of nine feet and is located fifty miles to the west on the Mississippi River in Warren County.

Educational Facilities

The Madison County School District (the “County District”) serves the entire area of the County, with the exception of the area encompassed by the City of Canton, Mississippi. The Canton Public School District (the “Canton District”) serves the City of Canton.

The County District operates 18 schools, including one Career and Technical Center and one Alternative School, and employs approximately 1,165 people. The Canton District operates seven schools, including one career center and one educational services center, and employs approximately 560 people. Enrollment for the two districts for the current year and the four prior years are as follows:

Scholastic Year	County District Enrollment	Canton District Enrollment
2021-22	13,032	3,071
2020-21	12,988	3,207
2019-20	13,310	3,350
2018-19	13,302	3,391
2017-18	13,252	3,488

SOURCE: Office of Research and Statistics, Mississippi Department of Education's website: <http://orsap.mde.k12.ms/MARS/Index.jsp>, information available as of August 2022.

Industry

In November 2000, Nissan North America, Inc. (“Nissan”) announced the location of a \$930 million automobile manufacturing facility in the County. In June 2002, while the original facility was still under construction, Nissan announced that it would expand the facility to 2.5 million square feet with an additional investment of \$500 million. When the plant began production in 2003, 2,040 people were initially employed and the plant has grown to present employment of approximately 6,400. The 3.5 million-square-foot plant has a capacity to produce 400,000 vehicles per year.

Per Capita Income

The following represents per capita income annually for the County and for non-metropolitan portions of the State and the United States of America:

Year	County	Mississippi	United States	County as % of U.S.
2020	68,381	42,129	59,510	115%
2019	65,334	39,062	56,047	117
2018	63,894	37,822	54,098	118
2017	62,153	36,817	51,811	120
2016	60,938	35,946	49,812	122

SOURCE: Bureau of Economic Analysis: Regional Economic Accounts at website: www.bea.gov, (BEA data last updated November 16, 2021). Information available as of August 2022.

Retail Sales

State Fiscal Year Ended June 30	Amount of Sales
2021	\$2,948,604,576
2020	2,538,640,414
2019	2,444,925,548
2018	2,462,472,930
2017	2,308,970,428

SOURCE: Annual Reports for fiscal years shown, Mississippi Department of Revenue at www.dor.ms.gov; information available as of August 2022

Major Employers

The following is a partial listing of the County's major employers, their products or services and their approximate number of employees:

Employer	Employees	Product/Service
Nissan North America Inc.	5,000	Automobile – Manufacturers
Madison County School District	1,800	Public Education
Peco Foods of MS, Inc.	1,450	Food Manufacturing
Amazon	1,000	Fulfillment Center
Yates Services	750	Transportation Equipment Manufacturing
C Spire	700	Wireless Communications Provider
MS Department of Rehabilitation Services	600	State Agency
Comcast	500	Cable and Digital Services Provider
Capstone Logistics	485	Automotive Parts Distribution
Marelli	400	Automotive Component Manufacturing
Levi Strauss & Co.	480	Distribution

SOURCE: Madison County Economic Development Authority website: www.madisoncountyleda.com; August 2022.

County Unemployment Statistics

Year	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Average
2017	4.4	3.7	4.1	3.7	4.2	4.9	4.9	4.2	3.7	3.4	3.5	3.4	4.0
2018	3.5	4.0	3.7	3.6	3.8	4.8	4.4	3.9	3.5	3.4	3.5	3.9	3.8
2019	4.2	4.1	4.3	4.1	4.2	5.5	5.5	4.7	4.3	4.0	4.0	3.8	4.4
2020	4.1	4.2	5.9	13.4	10.8	8.4	6.9	5.1	4.9	4.4	4.5	4.7	6.4
2021	4.9	5.0	4.9	4.5	4.6	5.7	5.2	4.4	3.6	3.2	2.7	2.7	4.3
2022	3.7	3.5	2.8	2.8	2.9	3.6							

SOURCE: Annual Labor Force Report, Labor Market Information Department, Mississippi Employment Security Commission at www.mdes.ms.gov, August 2022.

County Employment Statistics

	2015	2016	2017	2018	2019
<i>Residence Based Employment</i>					
Civilian Labor Force	51,480	53,110	53,150	53,180	54,000
Unemployed	2,390	2,340	2,120	2,040	2,420
Unemployment Rate	4.6	4.4	4.0	3.8	4.5
Employed	49,090	50,770	51,030	51,140	51,580
<i>Established Based Employment</i>					
Manufacturing	8,670	9,310	9,460	9,360	9,070
Nonmanufacturing	47,910	50,210	50,770	50,800	51,170
Natural Resources and Mining	150	130	190	180	130
Construction	2,000	2,140	2,210	2,040	2,030
Trade, Transportation & Utilities	9,940	10,170	10,700	10,520	11,010
Information	2,450	1,760	1,190	1,110	1,240
Financial Activities	3,830	4,240	4,170	4,380	4,430
Professional & Business Services	9,750	11,050	11,190	11,220	10,510
Education & Health Services	5,550	6,120	6,350	6,510	6,690
Leisure and Hospitality	6,290	6,420	6,670	6,790	6,990
Other Services	3,060	3,230	3,210	3,200	3,300
Government	4,890	4,950	4,890	4,850	4,840
Public Education	2,540	2,620	2,610	2,600	2,560
<i>Total Nonagricultural Employment</i>	56,580	59,520	60,220	60,170	60,220

SOURCE: Mississippi Department of Employment Security: Annual Averages: Labor Force and Establishment Based Employment 2011 Forward, Labor Market Information Department at www.mdes.ms.gov, (Annual averages last revised 2020) information available as of August 2022.

TAX INFORMATION

Description of County Taxes

Procedure for Property Assessments. Real and personal property valuations other than motor vehicles and property owned by public utilities are determined by the County Tax Assessor. All taxable real property situated in the County is assessed each year and taxes thereon paid for the ensuing year. Assessment rolls of such property subject to taxation are prepared by the County Tax Assessor and are delivered to the Board of Supervisors on the first Monday in July. Thereafter, the assessments are equalized by the Board of Supervisors and notice is given to the taxpayers that the Board of Supervisors will meet to hear objections to the assessments. After objections are heard, the Board of Supervisors adjusts the rolls and submits them to the Department of Revenue, formerly known as the State Tax Commission, of the State (the "Department of Revenue"). The Department of Revenue may then accept the rolls, or, if it finds the rolls incorrect in any valuation, it may return the rolls to the Board of Supervisors for correction. The Board of Supervisors then revises the tax rolls in accordance with the recommendations of the Department of Revenue. If the Board of Supervisors has any objections to the direction of the Department of Revenue to revise the rolls, it may arrange a hearing before the Department of Revenue. Otherwise, the assessment rolls are finalized and are submitted to the County Tax Collector for collection. The assessed value of motor vehicles is determined by an assessment schedule prepared each year by the Department of Revenue. With minor exceptions, the property of public utilities is assessed each year by the Department of Revenue.

Procedure for Tax Collections. The Board of Supervisors is required each year to levy taxes upon all of the taxable property within the County to provide sufficient revenue to cover the operating expenses of the County, including the payment of the principal of and interest on its outstanding bonds. If any taxpayer neglects or refuses to pay his taxes on the due date thereof, the unpaid taxes will bear interest at the rate of one percent per month or fractional part thereof from the delinquent date to the date of payment of such taxes. When enforcement officers take action to collect delinquent taxes, other fees, penalties and costs may accrue. Both real and personal property is subject to being sold at public sale for nonpayment of taxes.

Ad valorem taxes on personal property are payable at the same time and in the same manner as on real property. Section 27-41-15, Mississippi Code of 1972, as amended, provides that upon failure of a taxpayer to make timely payment, the tax collector of each county is authorized to sell any personal property liable for unpaid taxes at the courthouse door of such county unless the property is too cumbersome to be removed. Five days' notice of the sale in an advertisement posted in three public places in such county, one of which must be the courthouse, is required. Interest, fees, costs and expenses of sale are recoverable in addition to the delinquent taxes. If sufficient personal property cannot be found, the tax collector may make a list of debts due such taxpayer by other persons and sell such debts and is further directed to distrain and sell sufficient other properties of such taxpayer to pay the delinquent taxes. Debts sold may be redeemed within six months from the sale in the same manner as redemption of land from tax sales.

Section 27-41-55, Mississippi Code of 1972, as amended, provides that after the fifth day of August in each year, the tax collector for each county shall advertise and sell all land in such county on which all taxes due and in arrears have not been paid, as well as all land liable for other matured taxes. The sale is held at the door of the courthouse of such county on the last Monday of August. The owner, or any person interested in the land sold for taxes, may redeem the land at any time within two years after the date of sale by paying all taxes, costs, interest and damages due to the county's chancery clerk. A valid tax sale will mature two years after the date of sale unless the land is redeemed and title will vest in the purchaser on such date.

At the option of the tax collector, advertisement for the sale of such county lands may be made after the fifteenth day of February in each year with the sale of such lands to be held on the first Monday of April following. All provisions which relate to the tax sale held in August of each year shall apply to the tax sale if held in April.

County and municipal taxes, assessed upon land or personal property, are entitled to preference over all judgments, executions, encumbrances or liens however created.

Assessed Valuation¹

Assessment Year	Real Property	Personal Property	Public Utility Property	Automobiles/ Mobile Homes	Total
2021	\$1,288,477,730	\$242,710,550	\$53,053,286	\$302,617,410	\$1,886,848,976
2020	1,251,302,402	230,249,600	50,537,467	279,574,868	1,811,664,337
2019	1,225,193,579	245,729,480	47,384,580	287,723,367	1,806,031,006
2018	1,198,450,574	238,413,270	48,069,156	277,780,613	1,762,716,613
2017	1,143,380,152	179,795,700	43,271,930	257,907,741	1,629,355,523

SOURCE: Office of the County Tax Assessor; September 2022.

¹ The total assessed valuation is approved in September preceding the fiscal year of the County and represents the value of real property, personal property and public utility property for the year indicated on which taxes are assessed for the following fiscal year's budget. For example, the taxes for the assessed valuation figures for 2021 are collected starting in January 2022 for the 2021-22 fiscal year budget of the County

The above assessed valuations for assessment years 2017 through 2021 are based upon the following assessment ratios:

- (a) real and personal property (excluding single-family, owner-occupied residential real property and motor vehicles, respectively), 15% of true value;
- (b) single-family, owner-occupied residential real property, 10% of true value; and
- (c) motor vehicles and public utility property, 30% of true value.

The 1986 Session of the Mississippi Legislature adopted House Concurrent Resolution No. 41 pursuant to which there was proposed an amendment to Section 112 of the Mississippi Constitution of 1890 (the "1986 Amendment"). The 1986 Amendment provided, inter alia, that the assessment ratio of any one class of property shall not be more than three times the assessment ratio on any other class of property.

The 1986 Amendment set forth five classes of property and the assessment ratios which would be applicable thereto upon the adoption of the 1986 Amendment. The assessment ratios set forth in the 1986 Amendment are identical to those established by Section 27-35-4, Mississippi Code of 1972, as amended, as it existed prior to the 1986 Amendment, except that the assessment ratio for single-family, owner-occupied, residential real property under the 1986 Amendment is set at 10% of true value as opposed to 15% of true value under previously existing law. The 1986 Amendment was ratified by the electorate on June 3, 1986.

The assessed valuation figures above do not include property exempt from all County ad valorem taxes for a period of up to 10 years, primarily for new or expanded manufacturing facilities. This real and personal property will become subject to County ad valorem taxation at different points in time during the next 10 years. In addition, certain other industrial and manufacturing facilities are exempt from ad valorem taxation pursuant to Section 57-3-33, Mississippi Code of 1972, as amended, and other applicable laws.

Reappraisal of Property and Limitations on Ad Valorem Levies

Senate Bill No. 2672, General Laws of Mississippi, Regular Session 1980, codified in part as Sections 27-35-49 and 27-35-50, Mississippi Code of 1972, as amended and supplemented from time to time (the "Reappraisal Act"), provides that all real and personal property in the State shall be appraised at true value and assessed in proportion to true value. To insure that property taxes did not increase dramatically as counties completed reappraisal, the Reappraisal Act provided for the limit on increase in tax revenues discussed below.

The Reappraisal Act limits ad valorem tax levies by the County to a rate which will result in an increase in total receipts of not greater than 10% over the previous year's receipts, excluding revenue from ad valorem taxes on

any newly constructed properties, any existing properties added to the tax rolls or any properties previously exempt which were not assessed in the next preceding year. This limitation does not apply to levies for the payment of the principal of and the interest on general obligation bonds issued by the County or to certain other specified levies. The limitation may be increased only if the proposed increase is approved by a majority of those voting in an election held on such question.

On August 20, 1980, the Mississippi Supreme Court rendered its decision in *State Tax Commission v. Fondren*, 387 So.2d 712, affirming the decree of the Chancery Court of the First Judicial District of Hinds County, Mississippi, wherein the Department of Revenue was enjoined from accepting and approving assessment rolls from any county in the State for the tax year 1983 unless the Department of Revenue equalized the assessment rolls of all of the counties. Due to the intervening passage of the Reappraisal Act, the Supreme Court reversed that part of the lower court's decree ordering the assessment of property at true value (although it must still be appraised at true value), holding instead that assessed value may be expressed as a percentage of true value. Pursuant to the Supreme Court modification of the lower court's decree, on November 15, 1980, the Department of Revenue filed a master plan to assist counties in determining true value. The County has completed its reappraisal.

Homestead Exemption

The Mississippi Homestead Exemption Law of 1946 reduces the local tax burden on homes qualifying by law and substitutes revenues from other sources of taxation on the State level as a reimbursement to the local taxing units for such tax loss. Provisions of the homestead exemption law determine qualification, define ownership and limit the amount of property that may come within the exemption.

Those homeowners who qualify for homestead exemption and (a) have reached the age of 65 years on or before January 1 of the year for which the exemption is claimed, or (b) are service-connected and totally disabled veterans who (i) were honorably discharged from military service, (ii) are classified as disabled under the Federal Social Security Act, Railroad Retirement Act, or any other federal act approved by the State Department of Revenue, (iii) are totally disabled under the provisions of a retirement plan that is considered to be qualified under the United States Internal Revenue Code, which qualification is determined by the State Department of Revenue, or (iv) are totally disabled as determined by the State Department of Revenue pursuant to its rules and regulations, are exempt from any and all ad valorem taxes on qualifying homesteads not in excess of \$7,500 of assessed value thereof.

Subject to the limitations hereinafter described, the tax loss resulting to local taxing units from properly qualified homestead exemptions is reimbursed by the State Department of Revenue. Reimbursements are limited to, in the case of exempted county taxes, to \$50.00 for county taxes exempted and \$100.00 for school taxes exempted per qualified homestead exemption applicant. In the case of tax losses suffered by a municipality as a result of those qualified applicants who have reached 65 years of age or meet the disability requirements found in subsection (2) of Section 27-33-67, Mississippi Code of 1972, as amended, the reimbursement shall equal the full amount of the actual exemption allowed, not to exceed \$200.00 per qualified homestead applicant. Provided, however, no taxing unit may be reimbursed an amount in excess of 106% of the total net reimbursement made to such taxing unit in the next preceding year, nor may any taxing unit be reimbursed less than the total net reimbursement made to such taxing unit in the next preceding year.

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Tax Levy Per \$1,000 Valuation¹

	2021-22	2020-21	2019-20	2018-19	2017-18
General Purposes:					
Economic Development	0.45	0.45	0.45	0.45	0.45
Reappraisal Trust Fund	1.00	1.00	1.00	1.00	1.00
General Fund	14.64	14.64	15.44	14.94	16.94
Road & Bridge Maintenance Fund	3.56	3.56	3.66	2.99	3.66
County Wide Int. & Skg. Fund	8.55	8.55	8.05	9.22	6.55
Library Fund	1.07	1.07	1.07	1.07	1.07
Holmes Jr. College Maintenance Fund	1.00	1.00	1.00	1.00	1.00
Holmes Jr. College Special Fund	1.25	1.25	1.25	1.25	1.25
Mapping and Reappraisal	0.06	0.06	0.06	0.06	0.06
Fire Protection Fund	1.10	1.10	1.50	1.50	2.33
Bridge & Culvert Fund	1.60	1.60	1.20	1.20	1.20
Solid Waste	<u>3.85</u>	<u>3.85</u>	<u>3.45</u>	<u>3.45</u>	<u>2.62</u>
Total	38.13	38.13	38.13	38.13	38.13
County School District:					
Maintenance Fund	47.55	47.55	47.55	47.55	46.55
Bond Int. & Skg. Fund	7.00	7.00	7.00	7.00	8.00
Emer. Lease Purchase Acct.	0.00	0.00	0.00	0.00	0.00
Short Fall Note	0.00	0.00	0.00	0.00	0.00
Total:	54.55	54.55	54.55	54.55	54.55
Canton School District:					
District Maintenance Fund	43.28	45.81	45.81	45.81	45.19
District Debt Service	<u>7.11</u>	<u>12.44</u>	<u>12.44</u>	<u>12.44</u>	<u>13.06</u>
Total:	50.39	58.25	58.25	58.25	58.25
Fire Districts:					
Valley View Fire District	9.00	9.00	9.00	6.00	9.00
South Madison County Fire District	8.00	8.00	8.00	8.00	8.00
West Madison Utility District	0.00	0.00	0.00	0.00	0.00
Southwest Madison Fire District	5.62	5.62	5.62	5.62	5.62
Farmhaven Fire District	10.00	10.00	10.00	10.00	10.00
Camden Fire District	2.00	2.00	2.00	2.00	2.00
Kearney Park Fire District	6.00	0.00	0.00	0.00	0.00
Central Madison Fire District	<u>8.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total:	48.62	34.62	34.62	31.62	34.62
Total County Tax Levy:	<u>191.69</u>	<u>185.55</u>	<u>185.55</u>	<u>182.55</u>	<u>185.55</u>

¹ Tax levy figures are given in mills.

SOURCE: Office of the Chancery Clerk, September 2022.

Ad Valorem Tax Collections

Fiscal Year September 30	Amount Budgeted	Amount Collected	Difference Over/Under
2021	56,085,291.99	56,429,499.79	344,207.80
2020	55,068,453.27	55,607,197.33	538,744.06
2019	52,036,567.46	54,614,059.19	2,577,491.73
2018	50,589,148.68	53,142,370.48	2,553,221.80
2017	49,234,853.00	50,210,962.00	976,109.00

SOURCE: Office of the County Administrator, August 2022.

Ten Largest Taxpayers

The ten largest taxpayers in the County for fiscal year 2021 are as follows:

Taxpayer	Assessed Value	Taxes Collected
Nissan Non-Pilot Taxable	44,633,590	1,701,879
Mississippi Major Economic Impact Authority -PILOT (Nissan North America)	45,890,873	1,400,379
Entergy Mississippi Inc.	34,425,839	1,209,125
Renaissance at Colony Park LLC	12,692,019	421,121
Northpark Mall LP	7,945,706	263,638
200 Renaissance LLX	7,522,151	249,585
M-TEK Mississippi Inc.	4,813,347	222,040
Wal-Mart Real Estate Business	6,071,368	201,448
Links of Madison County	5,835,184	193,611
Texas Eastern Transmission, LP	4,898,632	187,619
TOTALS:	\$174,728,709	\$6,050,445

SOURCE: Office of the County Tax Collector, September 2022.

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DEBT INFORMATION

County Debt Limitations

Statutory Debt Limitations. The County is subject to a general statutory debt limitation under which no county in the State may incur general obligation bonded indebtedness in an amount which will exceed 15% of the assessed value of all taxable property within such county according to the last completed assessment for taxation.

In computing general obligation bonded indebtedness for purposes of this 15% limitation, there may be deducted all bonds or other evidences of indebtedness heretofore or hereafter issued for the construction of hospitals, ports or other capital improvements payable primarily from the net revenues to be generated from such hospitals, ports or other capital improvements in cases where such revenue is pledged to the retirement of the indebtedness, together with the full faith and credit of such county. However, in no case may a county incur indebtedness which, when added to all of its outstanding indebtedness, both bonded and floating, exceeds 20% of the assessed value of the taxable property within such county.

The total general obligation indebtedness of a county, both bonded and floating (including bonds excepted from the 15% debt limit above), may not exceed 20% of the assessed value of all taxable property within such county. However, bonds issued for school purposes and industrial development bonds issued under the State's Balance Agriculture with Industry Program are specifically excluded from both the 15% debt limitation and the 20% debt limitation (but are subject to statutory limits applicable to bonds of each type, respectively). Bonds issued for washed-out or collapsed bridges apply only against the 20% debt limitation.

Legal Debt Limit Statement¹

(As of September 1, 2022)

	15% Limit	20% Limit
Authorized Debt Limit (Last Completed Assessment for Taxation - \$1,886,848,976)	\$283,027,346	\$377,369,795
Present Debt Subject to Debt Limits	66,668,000	66,668,000
Margin for Further Debt Under Debt Limits	\$171,359,346	\$310,701,795

SOURCE: Office of the County Comptroller, August 2022.

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¹ The County's Taxable General Obligation Industrial Development Bonds, Series 2020C are excluded from the statutory debt limitations.

Outstanding General Obligation Bonded Debt

(As of September 1, 2022)

Issue	Date of Issue	Outstanding Principal
General Obligation Refunding Bonds, Series 2011 (Jail)	10/06/11	\$1,660,000.00
General Obligation Refunding Bonds, Series 2012 (Road & Bridge)	06/07/12	4,080,000.00
General Obligation Refunding Bonds, Series 2014	09/25/14	8,340,000.00
General Obligation Road and Bridge Bonds, Series 2014 ²	11/18/14	4,170,000.00
Taxable General Obligation Refunding Bonds, Series 2014	02/03/15	6,580,000.00
General Obligation Refunding Bonds, Series 2015 (Road & Bridge)	03/31/15	1,935,000.00
General Obligation Refunding Bonds, Series 2016 (Road & Bridge)	04/19/16	6,895,000.00
General Obligation Road and Bridge Bonds, Series 2017	09/28/17	6,755,000.00
General Obligation Note, Series 2018	02/16/18	660,000.00
General Obligation Note, Series 2019B	12/19/19	3,420,000.00
General Obligation Public Improvement Bonds, Series 2020	01/02/20	7,760,000.00
Taxable General Obligation Short Term Note, Series 2020B	10/19/20	4,000,000.00
Taxable General Obligation Industrial Development Bonds, Series 2020C ³	11/03/20	9,130,000.00
Taxable General Obligation Refunding Bonds, Series 2021A	01/21/21	5,613,000.00
General Obligation Note, Series 2021	10/26/21	4,800,000.00
TOTAL		\$75,798,000.00

SOURCE: Office of the County Comptroller; September 2022.

² The 2026 through 2029 maturities were refunded with the proceeds of the Series 2021A Bonds.

³ Excluded from the statutory debt limitations.

Other Outstanding Long-Term Debt

(As of September 1, 2022)

Issue	Date of Issue	Outstanding Principal
Promissory Note (Capital Projects and Equipment Acquisition Program Loan Refunding Project) ¹	05/19/09	\$ 405,000
Capital Improvement Loan	02/18/14	450,237
Urban Renewal Revenue Bonds (Sulphur Springs Lake Project), Series 2013 ²	03/21/13	165000
Promissory Note, Series 2013C (Madison County, Mississippi Highway Refunding Project) ³	05/08/13	58,535,000
Promissory Note (Madison County, Mississippi Lease Purchase – South Madison County Annex Project)	09/18/13	8,064
Tax Increment Limited Obligation Bonds	2/25/15	909,900
Capital Improvement Loan	8/20/18	620,219
Trustmark Equipment Lease (Motor grader)	4/26/19	112,917
Trustmark Equipment Lease (Road Equipment)	7/24/20	701,442
Trustmark Equipment Lease (Excavator)	2/25/22	490,837
Total		\$62,398,616

¹ Loan from the Mississippi Development Bank (the “Bank”) secured by a Promissory Note under a Loan Agreement between the Bank and the County. The Promissory Note and Loan Agreement secure the Bank’s \$2,490,000 original principal amount Special Obligation Bonds, Series 2009 (Madison County, Mississippi Capital Projects Equipment Acquisition Program Loan Refunding Project), dated as of May 28, 2009.

² The Bonds are payable solely from revenues derived by the County from (i) pledge of monies which shall be appropriated from the General Fund of the County; and (ii) such other legally available revenues or collateral, if any, as may be specified by the County.

³ Loan from the Bank secured by a Promissory Note under a Loan Agreement between the Bank and the County. The Promissory Note and Loan Agreement secure the Bank’s \$88,865,000 original principal amount Special Obligation Refunding Bonds, Series 2013C (Madison County, MS Highway Refunding Project), dated as of May 8, 2013. The debt service on these bonds is paid by the Mississippi Department of Transportation (“MDOT”) pursuant to an interlocal cooperative agreement between the County and MDOT. The County does **not** have any legal repayment obligation for these bonds other than such contracted amounts paid by MDOT.

SOURCE: Office of the County Comptroller; September 2022.

Annual Debt Service Requirements for General Obligation Indebtedness of the County¹

Fiscal Year Ending 9/30	Principal	Interest	Total
2022	11,976,000.00	2,098,685.62	14,074,685.62
2023	12,253,000.00	1,794,437.66	14,047,437.66
2024	11,904,000.00	1,516,843.65	13,420,843.65
2025	11,326,000.00	1,202,102.89	12,528,102.89
2026	9,422,000.00	860,099.38	10,282,099.38
2027	5,590,000.00	610,074.50	6,200,074.50
2028	4,868,000.00	462,529.75	5,330,529.75
2029	2,498,000.00	374,567.75	2,862,567.75
2030	2,542,000.00	333,854.63	2,875,854.63
2031	1,310,000.00	299,622.51	1,609,622.51
2032	1,350,000.00	273,103.76	1,623,103.76
2033	1,385,000.00	246,246.26	1,631,246.26
2034	1,425,000.00	217,007.51	1,642,007.51
2035	1,470,000.00	185,541.26	1,655,541.26
2036	1,500,000.00	151,828.13	1,651,828.13
2037	1,545,000.00	115,862.50	1,660,862.50
2038	1,590,000.00	78,243.75	1,668,243.75
2039	1,095,000.00	47,487.50	1,142,487.50
2040	1,130,000.00	23,887.50	1,153,887.50
2041	595,000.00	5,950.00	600,950.00
TOTALS	\$86,774,000.00	\$10,897,976.51	\$97,661,976.51

¹Information as of September 2022.
SOURCE: Office of the County Comptroller; September 2022.

Debt Ratios

FY Ended September 30	General Obligation Debt	General Obligation Debt to Assessed Value
2021	\$86,774,000	4.60%
2020	79,027,500	4.36
2019	73,780,000	4.09
2018	76,970,000	4.37
2017	81,310,000	4.99

SOURCE: Office of the County Comptroller; December 2020.

Current Underlying General Obligation Indebtedness

Municipality	2020 Population	General Obligation Bonded Debt	General Obligation Bonded Debt Per Capita
City of Canton	10,948	\$ 6,735,000 ⁴	\$ 615.18
City of Madison	27,747	\$27,620,000 ⁵	\$995.42
City of Ridgeland	24,340	\$42,364,000 ⁶	\$1,740.51
School Districts		Total General Obligation Bonded Debt	
Madison County School District		\$17,895,000 ⁷	
Canton Public School District		\$40,180,000 ⁸	

⁴ SOURCE: Principal maturity data for the City’s General Obligation debt at www.emma.msrb.org as of August 2022.

⁵ SOURCE: Annual Report at www.emma.msrb.org as of August 2022.

⁶ SOURCE: Office of the City Clerk, February 2022, balance as of March 1, 2022.

⁷ SOURCE: FY 2021 Audited Financial Statements at MS State Auditor’s website www.osa.ms.gov; balance as of June 30, 2022.

⁸ SOURCE: FY 2021 Audited Financial Statements at MS State Auditor’s website www.osa.ms.gov; balance as of June 30, 2022.

EXHIBIT A

Event Notice

The County certifies that none of the events have occurred with respect to the Bonds during fiscal year 2021:

1. Principal and interest payment delinquencies
2. Non-Payment related defaults, if material
3. Unscheduled draws on debt service reserves, if any, reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (ITS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the bonds, or other material events affecting the tax status of the Bonds
7. Modifications to rights of Bondholders, if material
8. Bond calls, if material, and tender offers
9. Defeasances
10. Release, substitution, or sale of property, if any, securing repayment of the securities
11. Rating changes
12. Bankruptcy, insolvency, receivership or other similar event¹
13. The consummation of a merger, consolidation or acquisition involving the State or the sale of all or substantially all of the assets of the State, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material
14. Appointment of a successor or additional trustee or the change of name of a trustee, if material
15. Incurrence of a financial obligation² of the obligated person, *if material*, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the Issuer, any of which affect security holders, *if material*.
16. Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation² of the obligated person, any of which reflect financial difficulties.

MADISON COUNTY, MISSISSIPPI

BY: 
President, Board of Supervisors

Dated: 8/1/22

50756965.v1

¹ For the purposes of the event identified in subparagraph (b)(5)(i)(C)(12) of the Rule, the event is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for an obligated person in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the obligated person, or if such jurisdiction has been assumed by leaving the existing governing body and official or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the obligated person.

² For purposes of the events identified in subparagraphs (b)(5)(i)(C)(15) and (16) of the Rule, the term "financial obligation" is defined to mean a (A) debt obligation; (B) derivative instrument entered into in connection with or pledged as security or a source of payment for, an existing or planned debt obligation; or (C) a guarantee of (A) or (B). The term "financial obligation" does not include municipal securities as to which a final official statement has been otherwise provided to the MSRB consistent with the Rule. Numerous other terms contained in these subsections and/or in the definition of "financial obligation" are not defined in the Rule; SEC Release No. 34-83885 contains a discussion of the current SEC interpretation of those terms. For example, in the Release, the SEC provides guidance that the term "debt obligation" generally should be considered to include only lease arrangements that operate as vehicles to borrow money.



Submission ID: P21224041

Submission Date: 9/4/2022 6:03 PM

Status: PUBLISHED

Disclosure Categories

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: FY 2021 Appendix A Information - Madison County, MS, for the year ended 09/30/2021

Document

File

Period Date

[FY 2021 Appendix A Information - Madison County, M](#)

09/04/2022

Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
557259	MADISON COUNTY, MISSISSIPPI
60534T	MISSISSIPPI DEVELOPMENT BANK
60534R	MISSISSIPPI DEV BK SPL OBLIG

Total CUSIPs associated with this submission: 94

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259Y8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021A	01/21/2021	11/01/2029	1.15
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2021	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2022	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2023	2.125
557259Y9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2024	2.125
557259Y7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2025	2.125
557259Y5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2026	2.125
557259Y1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2027	2.125
557259Y8	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2028	2.125
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2029	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2030	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2031	1.5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259YP7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2032	1.6
557259YQ5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2033	1.7
557259YR3	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2034	1.8
557259YS1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2035	1.9
557259YT9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2036	2
557259YU6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2037	2
557259YV4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2038	2
557259YW2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2039	2
557259YX0	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2040	2
557259XH6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2022	2
557259XJ2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2023	2
557259XK9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2024	2
557259XL7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2025	2
557259XM5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2026	2
557259XN3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2027	2
557259XP8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2028	2
557259XQ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2029	2
557259XR4	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2030	2
557259XS2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2031	2
557259XT0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2032	2
557259XU7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2033	2
557259XV5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2034	2
557259XW3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2035	2.1
557259XX1	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2036	2.125
557259XY9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2037	2.2
557259XZ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2038	2.25
557259YA0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2039	2.25
557259YB8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2040	2.25
557259WQ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2022	2.125
557259WR5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2023	2.125
557259WS3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2024	2.125
557259WT1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2025	2.125
557259WU8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2026	2.125

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259WV6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2027	2.125
557259WW4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2028	2.125
557259WX2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2029	2.125
557259WY0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2030	2.125
557259WZ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2031	2.25
557259XA1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2032	2.5
557259XB9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2033	2.75
557259XC7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2034	2.75
557259XD5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2035	3
557259XE3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2036	3
557259XF0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2037	3
557259WH7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2026	3
557259WJ3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2027	3
557259WK0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2028	4
557259WA2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2022	4
557259WB0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2023	4
557259VN5	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2021	2.542
557259VP0	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2022	2.692
557259VQ8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2023	2.885
557259VR6	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2024	3.035
557259VS4	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2025	3.185
557259VT2	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2026	3.335
557259UY2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2022	4
557259UZ9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2023	4
557259VA3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2024	4
557259VB1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2025	4.5
557259UH9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2022	2.5
557259UJ5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2023	2.5
557259UK2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	4
557259UL0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	3
557259UM8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2025	4
557259UP1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2026	2.75
557259UQ9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2027	3

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
60534TNA9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2022	5
60534TNB7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2023	5
60534TNC5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2024	5
60534TND3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2025	5
60534TNE1	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2026	5
60534TNF8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2027	5
557259TV0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2022	3
557259TW8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2023	3
557259TX6	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2024	3
557259TY4	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2025	3
557259TZ1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2026	3
557259TH1	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2022	3.25
557259TJ7	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2023	3.25
557259TK4	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2024	3.25
60534RHZ5	REV BDS	05/28/2009	05/01/2023	3.9
60534RJA8	REV BDS	05/28/2009	05/01/2024	4

Submitter's Contact Information	Issuer's Contact Information	Obligated Person's Contact Information
Butler Snow LLP Name: PAMELA WILDER Address: P. O. BOX 6010 City, State Zip: RIDGELAND, MS 39158 Phone Number: 6019854335 Email: pamela.wilder@butlersnow.com		

Madison County
 Combined Budget for Publication
 For the Fiscal Year Ending September 30, 2022

ADOPTED BUDGET

	Governmental Fund Types				Proprietary Funds				Total
	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise Service	Internal Priv. Purpose/ Agency		

REVENUES									
Amount Necessary to be Raised by Tax Levy	24329750	14817936	14501759				3864201	57513647	
Taxes and Ad Valorem other than Tax Levy	410000							410000	
Road and Bridge Privilege Taxes		1182505						1182505	
Licenses, Commissions and Other Revenue	3202211	62044						3264255	
Fines and Forfeitures	700000	12552						712552	
Special Assessments									
Intergovernmental Revenue:									
Federal Sources	147000	708348						855348	
State Sources	2423938	331109	900000	792394				4447443	
Local Sources:									
Charges for Services	7600000	1005325						8605325	
Interest Income	10407	27235						37643	
Miscellaneous Revenue	2386573	841027						3227601	
Contributions to Permanent Funds	4070							4070	
Other Financing Sources	8673300	3441704	952881	37251766				50319653	
Special Items	300000							300000	
Extraordinary Items									

TOTAL REVENUES	50187252	22429790	16354640	38044160			3864201	130880046	
Total Revenue & Beginning Cash Balance	50187252	22429790	16354640	38044160			3864201	130880046	
=====									
EXPENDITURES									
General Government	28243053	1376911		13700000				43319965	
Public Safety	17155834	5248639						22404473	
Public Works	922612	12803681		23438663				37164956	
Health and Welfare	1227890							1227890	
Culture and Recreation		1814840		792394				2607234	
Education							3864201	3864201	
Conservation of Natural Resources	242001							242001	
Economic Development and Assistance	11279	782995		113103				907378	
Undesignated									
Debt Service	2035071		16354640					18389712	
Interfund Transactions/Other									
Other Financing Uses									
Special Items									
Extraordinary Items									

Total Expenditures	49837742	22027068	16354640	38044160			3864201	130127814	
Ending Cash Balance	349509	402722						752232	
Total Expenditures & Ending Cash Balance	50187252	22429790	16354640	38044160			3864201	130880046	
=====									



Submission ID: P21224040

Submission Date: 9/4/2022 6:00 PM

Status: PUBLISHED

Disclosure Categories

Voluntary Disclosure

Budget: FY 2022 Budget - Madison County, MS, for the year ended 09/30/2021

Document

File	Period Date
FY 2022 Budget - Madison County, MS.pdf	09/04/2022

Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
557259	MADISON COUNTY, MISSISSIPPI
60534T	MISSISSIPPI DEVELOPMENT BANK
60534R	MISSISSIPPI DEV BK SPL OBLIG

Total CUSIPs associated with this submission: 94

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259Y8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021A	01/21/2021	11/01/2029	1.15
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2021	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2022	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2023	2.125
557259Y9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2024	2.125
557259Y7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2025	2.125
557259Y5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2026	2.125
557259Y1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2027	2.125
557259Y8	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2028	2.125
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2029	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2030	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2031	1.5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259YP7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2032	1.6
557259YQ5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2033	1.7
557259YR3	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2034	1.8
557259YS1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2035	1.9
557259YT9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2036	2
557259YU6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2037	2
557259YV4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2038	2
557259YW2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2039	2
557259YX0	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2040	2
557259XH6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2022	2
557259XJ2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2023	2
557259XK9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2024	2
557259XL7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2025	2
557259XM5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2026	2
557259XN3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2027	2
557259XP8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2028	2
557259XQ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2029	2
557259XR4	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2030	2
557259XS2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2031	2
557259XT0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2032	2
557259XU7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2033	2
557259XV5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2034	2
557259XW3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2035	2.1
557259XX1	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2036	2.125
557259XY9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2037	2.2
557259XZ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2038	2.25
557259YA0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2039	2.25
557259YB8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2040	2.25
557259WQ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2022	2.125
557259WR5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2023	2.125
557259WS3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2024	2.125
557259WT1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2025	2.125
557259WU8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2026	2.125

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259WV6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2027	2.125
557259WW4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2028	2.125
557259WX2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2029	2.125
557259WY0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2030	2.125
557259WZ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2031	2.25
557259XA1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2032	2.5
557259XB9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2033	2.75
557259XC7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2034	2.75
557259XD5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2035	3
557259XE3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2036	3
557259XF0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2037	3
557259WH7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2026	3
557259WJ3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2027	3
557259WK0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2028	4
557259WA2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2022	4
557259WB0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2023	4
557259VN5	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2021	2.542
557259VP0	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2022	2.692
557259VQ8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2023	2.885
557259VR6	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2024	3.035
557259VS4	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2025	3.185
557259VT2	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2026	3.335
557259UY2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2022	4
557259UZ9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2023	4
557259VA3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2024	4
557259VB1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2025	4.5
557259UH9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2022	2.5
557259UJ5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2023	2.5
557259UK2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	4
557259UL0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	3
557259UM8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2025	4
557259UP1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2026	2.75
557259UQ9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2027	3

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
60534TNA9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2022	5
60534TNB7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2023	5
60534TNC5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2024	5
60534TND3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2025	5
60534TNE1	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2026	5
60534TNF8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2027	5
557259TV0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2022	3
557259TW8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2023	3
557259TX6	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2024	3
557259TY4	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2025	3
557259TZ1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2026	3
557259TH1	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2022	3.25
557259TJ7	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2023	3.25
557259TK4	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2024	3.25
60534RHZ5	REV BDS	05/28/2009	05/01/2023	3.9
60534RJA8	REV BDS	05/28/2009	05/01/2024	4

Submitter's Contact Information	Issuer's Contact Information	Obligated Person's Contact Information
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**NOTICE OF FAILURE TO FILE
FY 2021 Audited or Unaudited Financial
Statements**

Issuer: **Madison County, Mississippi**

NOTICE IS HEREBY PROVIDED that the Issuer's Audited Financial Statements and/or Unaudited Financial Statements for Fiscal Year 2021 are unavailable for filing at this time. The financial statements will be filed upon availability thereof.



Submission ID: P21218762

Submission Date: 8/16/2022 11:37 AM

Status: PUBLISHED

Disclosure Categories

Rule 15c2-12 Disclosure

Failure to Provide Annual Financial Information: Notice of Failure to File FY 2021 Audit - Madison County, MS, for the year ended 09/30/2021

Document

File	Period Date
Notice of Failure to File FY 2021 Audit - Madison	08/16/2022

Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
557259	MADISON COUNTY, MISSISSIPPI
60534T	MISSISSIPPI DEVELOPMENT BANK
60534R	MISSISSIPPI DEV BK SPL OBLIG

Total CUSIPs associated with this submission: 94

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259Y8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021A	01/21/2021	11/01/2029	1.15
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2021	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2022	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2023	2.125
557259Y9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2024	2.125
557259Y7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2025	2.125
557259Y5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2026	2.125
557259Y1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2027	2.125
557259Y8	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2028	2.125
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2029	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2030	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2031	1.5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259YP7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2032	1.6
557259YQ5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2033	1.7
557259YR3	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2034	1.8
557259YS1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2035	1.9
557259YT9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2036	2
557259YU6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2037	2
557259YV4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2038	2
557259YW2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2039	2
557259YX0	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2040	2
557259XH6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2022	2
557259XJ2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2023	2
557259XK9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2024	2
557259XL7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2025	2
557259XM5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2026	2
557259XN3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2027	2
557259XP8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2028	2
557259XQ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2029	2
557259XR4	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2030	2
557259XS2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2031	2
557259XT0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2032	2
557259XU7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2033	2
557259XV5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2034	2
557259XW3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2035	2.1
557259XX1	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2036	2.125
557259XY9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2037	2.2
557259XZ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2038	2.25
557259YA0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2039	2.25
557259YB8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2040	2.25
557259WQ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2022	2.125
557259WR5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2023	2.125
557259WS3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2024	2.125
557259WT1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2025	2.125
557259WU8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2026	2.125

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259WV6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2027	2.125
557259WW4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2028	2.125
557259WX2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2029	2.125
557259WY0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2030	2.125
557259WZ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2031	2.25
557259XA1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2032	2.5
557259XB9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2033	2.75
557259XC7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2034	2.75
557259XD5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2035	3
557259XE3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2036	3
557259XF0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2037	3
557259WH7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2026	3
557259WJ3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2027	3
557259WK0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2028	4
557259WA2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2022	4
557259WB0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2023	4
557259VN5	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2021	2.542
557259VP0	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2022	2.692
557259VQ8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2023	2.885
557259VR6	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2024	3.035
557259VS4	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2025	3.185
557259VT2	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2026	3.335
557259UY2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2022	4
557259UZ9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2023	4
557259VA3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2024	4
557259VB1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2025	4.5
557259UH9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2022	2.5
557259UJ5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2023	2.5
557259UK2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	4
557259UL0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	3
557259UM8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2025	4
557259UP1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2026	2.75
557259UQ9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2027	3

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
60534TNA9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2022	5
60534TNB7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2023	5
60534TNC5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2024	5
60534TND3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2025	5
60534TNE1	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2026	5
60534TNF8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2027	5
557259TV0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2022	3
557259TW8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2023	3
557259TX6	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2024	3
557259TY4	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2025	3
557259TZ1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2026	3
557259TH1	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2022	3.25
557259TJ7	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2023	3.25
557259TK4	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2024	3.25
60534RHZ5	REV BDS	05/28/2009	05/01/2023	3.9
60534RJA8	REV BDS	05/28/2009	05/01/2024	4

Submitter's Contact Information	Issuer's Contact Information	Obligated Person's Contact Information
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Disclosure Categories

Rule 15c2-12 Disclosure

Audited Financial Statements or ACFR: FY 2020 Audit - Madison County, MS, for the year ended 09/30/2020

Document

File	Period Date
FY 2020 Audit - Madison County, MS.pdf	07/14/2022

Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
557259	MADISON COUNTY, MISSISSIPPI
60534T	MISSISSIPPI DEVELOPMENT BANK
60534R	MISSISSIPPI DEVELOPMENT BANK

Total CUSIPs associated with this submission: 401

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259Y8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021A	01/21/2021	11/01/2029	1.15
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2021	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2022	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2023	2.125
557259Y9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2024	2.125
557259Y7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2025	2.125
557259Y5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2026	2.125
557259Y1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2027	2.125
557259Y8	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2028	2.125
557259Y6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2029	2.125
557259Y4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2030	2.125
557259Y2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2031	1.5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259YP7	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2032	1.6
557259YQ5	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2033	1.7
557259YR3	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2034	1.8
557259YS1	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2035	1.9
557259YT9	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2036	2
557259YU6	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2037	2
557259YV4	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2038	2
557259YW2	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2039	2
557259YX0	TAXABLE GENERAL OBLIGATION BONDS, SERIES 2020C	11/03/2020	11/01/2040	2
557259XG8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2021	2
557259XH6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2022	2
557259XJ2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2023	2
557259XK9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2024	2
557259XL7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2025	2
557259XM5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2026	2
557259XN3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2027	2
557259XP8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2028	2
557259XQ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2029	2
557259XR4	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2030	2
557259XS2	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2031	2
557259XT0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2032	2
557259XU7	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2033	2
557259XV5	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2034	2
557259XW3	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2035	2.1
557259XX1	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2036	2.125
557259XY9	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2037	2.2
557259XZ6	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2038	2.25
557259YA0	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2039	2.25
557259YB8	GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS, SERIES 2020	01/02/2020	01/01/2040	2.25
557259WL8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2018	2.125
557259WM6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2019	2.125
557259WN4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2020	2.125
557259WP9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2021	2.125

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259WQ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2022	2.125
557259WR5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2023	2.125
557259WS3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2024	2.125
557259WT1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2025	2.125
557259WU8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2026	2.125
557259WV6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2027	2.125
557259WW4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2028	2.125
557259WX2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2029	2.125
557259WY0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2030	2.125
557259WZ7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2031	2.25
557259XA1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2032	2.5
557259XB9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2033	2.75
557259XC7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2034	2.75
557259XD5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2035	3
557259XE3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2036	3
557259XF0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2017	09/28/2017	10/01/2037	3
557259WH7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2026	3
557259WJ3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2027	3
557259WK0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016	04/19/2016	03/01/2028	4
557259VU9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2016	2
557259VV7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2017	2
557259VW5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2018	1.5
557259VX3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2019	2.5
557259VY1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2020	3
557259VZ8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2021	3
557259WA2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2022	4
557259WB0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015	03/31/2015	03/01/2023	4
557259VG0	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2015	0.775
557259VH8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2016	0.925
557259VJ4	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2017	1.075
557259VK1	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2018	1.592
557259VL9	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2019	1.997
557259VM7	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2020	2.347

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259VN5	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2021	2.542
557259VP0	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2022	2.692
557259VQ8	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2023	2.885
557259VR6	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2024	3.035
557259VS4	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2025	3.185
557259VT2	TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	02/03/2015	06/01/2026	3.335
557259UR7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2015	3.5
557259US5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2016	3.5
557259UT3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2017	4
557259UU0	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2018	4
557259UV8	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2019	4
557259UW6	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2020	4
557259UX4	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2021	4
557259UY2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2022	4
557259UZ9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2023	4
557259VA3	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2024	4
557259VB1	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2025	4.5
557259VC9	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2026	4.5
557259VD7	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2027	4.5
557259VE5	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2028	4.5
557259VF2	GENERAL OBLIGATION ROAD AND BRIDGE BONDS, SERIES 2014	11/18/2014	11/01/2029	4.5
557259UA4	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2015	2
557259UB2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2016	2
557259UC0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2017	2
557259UD8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2018	2
557259UE6	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2019	2
557259UF3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2020	2
557259UG1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2021	2
557259UH9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2022	2.5
557259UJ5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2023	2.5
557259UK2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	4
557259UL0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2024	3
557259UM8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2025	4

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259UP1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2026	2.75
557259UQ9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014	09/25/2014	05/01/2027	3
60534TNG6	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2018	5
60534TMX0	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2019	5
60534TMY8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2020	5
60534TMZ5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2021	5
60534TNA9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2022	5
60534TNB7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2023	5
60534TNC5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2024	5
60534TND3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2025	5
60534TNE1	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2026	5
60534TNF8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2013C (MADISON COUNTY, MISSISSIPPI HIGHWAY REFUNDING PROJECT)	05/08/2013	01/01/2027	5
557259TL2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2013	2
557259TM0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2014	2
557259TN8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2015	2
557259TP3	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2016	2
557259TQ1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2017	2
557259TR9	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2018	3
557259TS7	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2019	3
557259TT5	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2020	3
557259TU2	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2021	3
557259TV0	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2022	3
557259TW8	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2023	3
557259TX6	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2024	3
557259TY4	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2025	3
557259TZ1	GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012	06/07/2012	05/01/2026	3
557259SX7	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2012	2
557259SY5	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2013	2
557259SZ2	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2014	2

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259TA6	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2015	2
557259TB4	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2016	2
557259TC2	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2017	3
557259TD0	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2018	3
557259TE8	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2019	3
557259TF5	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2020	2
557259TG3	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2021	3
557259TH1	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2022	3.25
557259TJ7	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2023	3.25
557259TK4	GENERAL OBLIGATION REFUNDING BONDS SERIES 2011	10/06/2011	06/01/2024	3.25
60534RJE0	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2010	3
60534RJF7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2011	3
60534RJG5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2012	3
60534RJH3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2013	3
60534RJJ9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2014	3
60534RJK6	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2015	3.125
60534R JL4	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2016	3.3
60534RJM2	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2017	3.5
60534RJN0	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2018	3.7
60534RJP5	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2019	4
60534RJQ3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2020	4
60534RJR1	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2021	4.125
60534RJS9	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2022	4.25
60534RJT7	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2023	4.375
60534RJU4	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2024	4.45
60534RVJ2	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2025	4.55
60534RJV0	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2026	4.625

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
	REVENUE BONDS REFUNDING PROJECT)			
60534RJX8	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2027	4.7
60534RJY6	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2028	4.75
60534RJZ3	SPECIAL OBLIGATION REFUNDING BONDS SERIES 2009 (MADISON COUNTY, MS LIMITED TAX PLEDGE REVENUE BONDS REFUNDING PROJECT)	06/24/2009	06/01/2029	4.8
60534RHL6	REV BDS	05/28/2009	05/01/2010	2
60534RHM4	REV BDS	05/28/2009	05/01/2011	1.5
60534RHN2	REV BDS	05/28/2009	05/01/2012	1.75
60534RHP7	REV BDS	05/28/2009	05/01/2013	2
60534RHQ5	REV BDS	05/28/2009	05/01/2014	2.375
60534RHR3	REV BDS	05/28/2009	05/01/2015	2.6
60534RHS1	REV BDS	05/28/2009	05/01/2016	2.75
60534RHT9	REV BDS	05/28/2009	05/01/2017	3
60534RHU6	REV BDS	05/28/2009	05/01/2018	3.2
60534RHV4	REV BDS	05/28/2009	05/01/2019	3.4
60534RHW2	REV BDS	05/28/2009	05/01/2020	3.6
60534RHX0	REV BDS	05/28/2009	05/01/2021	3.7
60534RHY8	REV BDS	05/28/2009	05/01/2022	3.8
60534RHZ5	REV BDS	05/28/2009	05/01/2023	3.9
60534RJA8	REV BDS	05/28/2009	05/01/2024	4
557259SQ2	RFDG	04/01/2008	06/01/2008	2.5
557259SR0	RFDG	04/01/2008	06/01/2009	2.6
557259SS8	RFDG	04/01/2008	06/01/2010	2.7
557259ST6	RFDG	04/01/2008	06/01/2011	2.85
557259SU3	RFDG	04/01/2008	06/01/2012	3
557259SV1	RFDG	04/01/2008	06/01/2013	3.125
557259SW9	RFDG	04/01/2008	06/01/2014	3.25
557259RU4	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2009	5
557259RV2	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2010	5
557259RW0	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2011	5
557259RX8	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2012	5
557259RY6	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2013	5
557259RZ3	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2014	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259SA7	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2015	5
557259SB5	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2016	5
557259SC3	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2017	5
557259SD1	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2018	5
557259SE9	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2019	5
557259SF6	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2020	5
557259SG4	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2021	4.3
557259SH2	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2022	4.375
557259SJ8	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2023	4.375
557259SK5	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2024	4.5
557259SL3	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2025	4.5
557259SM1	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2026	3.5
557259SN9	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2027	3.5
557259SP4	GO ROAD AND BRIDGE BDS 2008	03/04/2008	03/01/2028	3.5
557259QY7	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2008	4
557259QZ4	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2009	4
557259RA8	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2010	4.5
557259RB6	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2011	4.5
557259RC4	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2012	4.5
557259RD2	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2013	5
557259RE0	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2014	5
557259RF7	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2015	5
557259RG5	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2016	5
557259RH3	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2017	5
557259RJ9	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2018	4
557259RK6	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2019	4
557259RL4	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2020	4
557259RM2	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2021	4.125
557259RN0	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2022	4.125
557259RP5	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2023	4.125
557259RQ3	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2024	4.125
557259RR1	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2025	4.125
557259RS9	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2026	4.125

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259RT7	GO RD AND BRDG BDS 2007	05/16/2007	05/01/2027	4.125
557259QD3	REF GO BDS 2006	10/18/2006	06/01/2007	4
557259QE1	REF GO BDS 2006	10/18/2006	06/01/2008	4
557259QF8	REF GO BDS 2006	10/18/2006	06/01/2009	4
557259QG6	REF GO BDS 2006	10/18/2006	06/01/2010	4
557259QH4	REF GO BDS 2006	10/18/2006	06/01/2011	4
557259QJ0	REF GO BDS 2006	10/18/2006	06/01/2012	4
557259QK7	REF GO BDS 2006	10/18/2006	06/01/2013	4
557259QL5	REF GO BDS 2006	10/18/2006	06/01/2014	3.75
557259QM3	REF GO BDS 2006	10/18/2006	06/01/2015	5
557259QN1	REF GO BDS 2006	10/18/2006	06/01/2016	5
557259QP6	REF GO BDS 2006	10/18/2006	06/01/2017	4.25
557259QQ4	REF GO BDS 2006	10/18/2006	06/01/2018	4.25
557259QR2	REF GO BDS 2006	10/18/2006	06/01/2019	4.375
557259QS0	REF GO BDS 2006	10/18/2006	06/01/2020	4.375
557259QT8	REF GO BDS 2006	10/18/2006	06/01/2021	4.5
557259QU5	REF GO BDS 2006	10/18/2006	06/01/2022	4.125
557259QV3	REF GO BDS 2006	10/18/2006	06/01/2023	4.125
557259QW1	REF GO BDS 2006	10/18/2006	06/01/2024	4.25
557259QX9	REF GO BDS 2006	10/18/2006	06/01/2026	4.25
557259PH5	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2007	4.5
557259PJ1	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2008	4.5
557259PK8	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2009	4.25
557259PL6	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2010	4.25
557259PM4	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2011	5
557259PN2	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2012	5
557259PP7	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2013	5
557259PQ5	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2014	5
557259PR3	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2015	4.125
557259PS1	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2016	4.25
557259PT9	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2017	4.25
557259PU6	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2018	4.375
557259PV4	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2019	4.375

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259PW2	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2020	4.5
557259PX0	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2021	4.5
557259PY8	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2022	4.5
557259PZ5	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2023	4.5
557259QA9	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2024	4.625
557259QB7	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2025	4.625
557259QC5	GO RD AND BRDG REF BDS 2006	05/01/2006	05/01/2026	4.625
557259NX2	RFDG	05/01/2004	06/01/2005	2.7
557259NY0	RFDG	05/01/2004	06/01/2006	2.8
557259NZ7	RFDG	05/01/2004	06/01/2007	2.9
557259PA0	RFDG	05/01/2004	06/01/2008	3
557259PB8	RFDG	05/01/2004	06/01/2009	3
557259PC6	RFDG	05/01/2004	06/01/2010	3.1
557259PD4	RFDG	05/01/2004	06/01/2011	3.2
557259PE2	RFDG	05/01/2004	06/01/2012	3.25
557259PF9	RFDG	05/01/2004	06/01/2013	3.3
557259PG7	RFDG	05/01/2004	06/01/2014	3.3
557259MW5	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/1998	5.5
557259MX3	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/1999	5.5
557259MY1	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2000	5.5
557259MZ8	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2001	5.5
557259NA2	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2002	5.5
557259NB0	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2003	5.5
557259NC8	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2004	5.1
557259ND6	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2005	4.4
557259NE4	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2006	4.5
557259NF1	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2007	4.5
557259NG9	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2008	4.6
557259NH7	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2009	4.7
557259NJ3	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2010	4.8
557259NK0	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2011	4.9
557259NL8	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2012	5
557259NM6	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2013	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259NN4	RFDG-COURTHOUSE PROJ	03/01/1998	06/01/2014	5
557259MF2	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/1998	
557259MG0	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/1999	6
557259MH8	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2000	6
557259MJ4	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2001	5.9
557259MK1	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2002	5.7
557259ML9	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2003	4.75
557259MM7	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2004	4.35
557259MN5	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2005	4.4
557259MP0	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2006	4.5
557259MQ8	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2007	4.55
557259MR6	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2008	4.6
557259MS4	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2009	4.7
557259MT2	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2010	4.8
557259MU9	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2011	4.9
557259MV7	RFDG-SPL ASSMT-SOUTH MADISON CNTY	03/01/1998	04/01/2012	5
557259LM8	RFDG-SER B	12/01/1993	06/01/1997	6.75
557259LN6	RFDG-SER B	12/01/1993	06/01/1998	6.75
557259LP1	RFDG-SER B	12/01/1993	06/01/1999	6.75
557259LQ9	RFDG-SER B	12/01/1993	06/01/2000	6.75
557259LR7	RFDG-SER B	12/01/1993	06/01/2001	6.75
557259LS5	RFDG-SER B	12/01/1993	06/01/2002	6.5
557259LT3	RFDG-SER B	12/01/1993	06/01/2003	6.4
557259LU0	RFDG-SER B	12/01/1993	06/01/2004	5.65
557259LV8	RFDG-SER B	12/01/1993	06/01/2005	4.7
557259LW6	RFDG-SER B	12/01/1993	06/01/2006	4.85
557259LX4	RFDG-SER B	12/01/1993	06/01/2007	5
557259LY2	RFDG-SER B	12/01/1993	06/01/2008	5.1
557259LZ9	RFDG-SER B	12/01/1993	06/01/2009	5.25
557259MA3	RFDG-SER B	12/01/1993	06/01/2010	5.35
557259MB1	RFDG-SER B	12/01/1993	06/01/2011	5.35
557259MC9	RFDG-SER B	12/01/1993	06/01/2012	5.45
557259MD7	RFDG-SER B	12/01/1993	06/01/2013	5.45

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259ME5	RFDG-SER B	12/01/1993	06/01/2014	5.45
557259JS8	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1993	8.25
557259JT6	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1994	8.25
557259JU3	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1995	8.25
557259JV1	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1996	8
557259JW9	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1997	7.6
557259JX7	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1998	7.6
557259JY5	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/1999	7.6
557259JZ2	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2000	5.8
557259KA5	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2001	5.9
557259KB3	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2002	6
557259KC1	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2003	6.1
557259KD9	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2004	6.2
557259KE7	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2005	6.25
557259KF4	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2006	6.3
557259KG2	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2007	6.4
557259KH0	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2008	6.4
557259KJ6	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2009	6.5
557259KK3	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2010	6.5
557259KL1	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2011	6.5
557259KM9	SPL ASSMT-SOUTH MADISON CNTY	04/01/1992	04/01/2012	6.5
557259HB7	HAVERTY PJ	05/01/1991	05/01/1992	11
557259HC5	HAVERTY PJ	05/01/1991	05/01/1993	11
557259HD3	HAVERTY PJ	05/01/1991	05/01/1994	11
557259HE1	HAVERTY PJ	05/01/1991	05/01/1995	11
557259HF8	HAVERTY PJ	05/01/1991	05/01/1996	11
557259HG6	HAVERTY PJ	05/01/1991	05/01/1997	11
557259HH4	HAVERTY PJ	05/01/1991	05/01/1998	11
557259HJ0	HAVERTY PJ	05/01/1991	05/01/1999	8.6
557259HK7	HAVERTY PJ	05/01/1991	05/01/2000	8.625
557259HL5	HAVERTY PJ	05/01/1991	05/01/2001	8.7
557259HM3	HAVERTY PJ	05/01/1991	05/01/2002	8.75
557259HN1	HAVERTY PJ	05/01/1991	05/01/2003	8.8

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259HP6	HAVERTY PJ	05/01/1991	05/01/2004	8.875
557259HQ4	HAVERTY PJ	05/01/1991	05/01/2005	8.9
557259HR2	HAVERTY PJ	05/01/1991	05/01/2006	8.9
557259HS0	HAVERTY PJ	05/01/1991	05/01/2007	9
557259HT8	HAVERTY PJ	05/01/1991	05/01/2008	9.1
557259HU5	HAVERTY PJ	05/01/1991	05/01/2009	9.125
557259HV3	HAVERTY PJ	05/01/1991	05/01/2010	9.2
557259HW1	HAVERTY PJ	05/01/1991	05/01/2011	9.25
557259HX9	HAVERTY PJ	05/01/1991	05/01/2012	9.3
557259HY7	HAVERTY PJ	05/01/1991	05/01/2013	9.375
557259HZ4	HAVERTY PJ	05/01/1991	05/01/2014	9.4
557259JA7	HAVERTY PJ	05/01/1991	05/01/2015	9.4
557259JB5	HAVERTY PJ	05/01/1991	05/01/2016	9.5
557259EJ3	RFDG	06/01/1989	06/01/1990	9.625
557259EK0	RFDG	06/01/1989	06/01/1991	9.625
557259EL8	RFDG	06/01/1989	06/01/1992	9.625
557259EM6	RFDG	06/01/1989	06/01/1993	9.625
557259EN4	RFDG	06/01/1989	06/01/1994	9.625
557259EP9	RFDG	06/01/1989	06/01/1995	9.625
557259EQ7	RFDG	06/01/1989	06/01/1996	9.625
557259ER5	RFDG	06/01/1989	06/01/1997	9.625
557259ES3	RFDG	06/01/1989	06/01/1998	9.625
557259ET1	RFDG	06/01/1989	06/01/1999	9.625
557259EU8	RFDG	06/01/1989	06/01/2000	8.25
557259EV6	RFDG	06/01/1989	06/01/2001	6.75
557259EW4	RFDG	06/01/1989	06/01/2002	6.75
557259EX2	RFDG	06/01/1989	06/01/2003	6.8
557259EY0	RFDG	06/01/1989	06/01/2004	6.8
557259EZ7	RFDG	06/01/1989	06/01/2005	6.9
557259FA1	RFDG	06/01/1989	06/01/2006	6.9
557259FB9	RFDG	06/01/1989	06/01/2007	6.9
557259FC7	RFDG	06/01/1989	06/01/2008	6.9
557259FD5	RFDG	06/01/1989	06/01/2009	7

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
557259FE3	RFDG	06/01/1989	06/01/2010	7
557259FF0	RFDG	06/01/1989	06/01/2011	7
557259FG8	RFDG	06/01/1989	06/01/2012	7
557259FH6	RFDG	06/01/1989	06/01/2013	6.75
557259FJ2	RFDG	06/01/1989	06/01/2014	6.75

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